

# SURAJ INDUSTRIES LTD

Registered Office -Plot No. 2 Phase-3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN: L26943HP1992PLC016791

Email id- [secretarial@surajindustries.org](mailto:secretarial@surajindustries.org); Website- [www.surajindustries.org](http://www.surajindustries.org)

Telephone No: 01970-256414

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Date: May 19, 2025

To,

**BSE Limited**

Department of Corporate services

Phirojee Jeejeebhoy Towers

Dalal Street, Mumbai – 400023

Scrip Code: 526211

**Subject : Outcome of Meeting of the Preferential Allotment Committee of the Board of Directors of Suraj Industries Limited in accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Ma'am,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Preferential Allotment Committee of the Board of Directors of Suraj Industries Limited ("**the Company**") at their meeting held **today i.e. May 19, 2025**, has, inter alia, considered and approved:

Allotment of 26,92,409 Equity Shares of the Face Value of Rs. 10/- each to person belonging to the "**Non-Promoter**" category, at an issue price of Rs. 76/- per Equity Share, for consideration other than cash towards payment of the total purchase consideration of up to Rs. 20,46,23,319.60/- payable by the Company to the shareholders of M/s Carya Chemicals and Fertilizers Private Limited ("**CARYA**"), for acquisition of up to 1,62,39,946 Fully Paid-up Equity Shares of Face Value of Rs. 10/- each, held by the Proposed Allottees, on a preferential basis in the manner as under:

Sr. No.	Name of the Allottee	Category	Equity Shares Allotted
1.	Apricot Infosoft private Limited	Non-Promoter	81,144
2.	Ms. Sejal Gambhir	Non-Promoter	82,894
3.	Mr. Ravi Lalwani	Non-Promoter	7,75,894
4.	Mr. Mahesh Lalwani	Non-Promoter	7,75,894
5.	Illingworth Advisors LLP	Non-Promoter	2,17,837
6.	Insurexcellence Advisors Private Limited	Non-Promoter	2,29,878
7.	Ayodhya Finlease Limited	Non-Promoter	5,28,868
<b>Total</b>			<b>26,92,409</b>

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Consequent to the said allotment, the Company's shareholding in CARYA stood at 85.75% (*referring to our earlier intimation dated March 29, 2025*) and its Paid-up Equity Share Capital stands increased to Rs. 18,52,52,440/- comprising of 1,85,25,244 Equity Shares of face value of Rs. 10/- each.

The meeting of Preferential Allotment Committee of the Board of Directors commenced at **03:30 P.M.** and concluded at **04:00 P.M.**

This is for your information and records.

Thanking You,

**Yours Faithfully,**  
**For Suraj Industries Limited**

**Snehlata Sharma**  
**Company Secretary & Compliance Officer**